



2021 ALFM Q4 Investment Real Thrills - Instant Rewards Promo

Use your BPI Online/Mobile App and get up to PHP 1,000 worth of Giftaway eGCs for every PHP 500,000 investment.

PROMO NAME: 2021 ALFM Q4 Investment Real Thrills – Instant Rewards Promo

PROMO PERIOD: September 15 – December 15, 2021

PROMO MECHANICS

1. This promo is open to new and existing individual and corporate subscribers to participating BIMi Managed Funds. Investments made by and in Segregated Portfolio and/or Agency Managed Accounts are not qualified.
2. Promo period is from **September 15 to December 15, 2021**. Only investments made within the promo period are qualified.
3. Client must invest a must invest the minimum investment amount in any of the participating MFs. Every qualified investment entitles client a corresponding Giftaway eGCs. Rewards more than PHP 10,000 per client shall be subject 20% WHT.

Fund	Channel	Minimum Amount to Qualify	Reward per Minimum Amount
ALFM Money Market Fund	BPI Online / BPI Mobile App	PHP 500,000	PHP 500.00
	Branch Over-the-Counter	PHP 1,000,000	PHP1,000.00
ALFM Peso Bond Fund ALFM Growth Fund Philippine Stock Index Fund ALFM Global Multi-Asset Income Fund (PHP)	BPI Online / BPI Mobile App	PHP 500,000	PHP1,000.00
	Branch Over-the-Counter	PHP 1,000,000	PHP 2,000.00
ALFM Dollar Bond Fund ALFM Global Multi-Asset Income Fund (USD)	BPI Online / BPI Mobile App	USD 10,000	PHP1,000.00
	Branch Over-the-Counter	USD 20,000	PHP 2,000.00
ALFM Euro Bond Fund	BPI Online / BPI Mobile App	EUR 10,000	PHP1,000.00
	Branch Over-the-Counter	EUR 20,000	PHP 2,000.00

TERMS AND CONDITIONS

1. Investments should only be fresh funds contributed to the participating funds.
2. Switching of funds is strictly not allowed (e.g. if a client has an existing MF account, he cannot redeem/terminate this particular MF account for reinvestment to a new or another MF account for the purpose of joining this promo.)
3. Subscriptions may be made via BPI's digital channels (BPI Online or BPI Mobile app) or through the branch (BPI or BPI Family Savings Bank).
4. To participate, clients must send their entries within the promo period, as follows:
 - a. **For online subscriptions: Client must forward the confirmation e-mail of the investment subscription with subject title: 2021 ALFM IRT Online Entry to bim_i_promo@bpi.com.ph, together with their complete name, and investment account number.** BIMi will confirm receipt of promo participation at the end of each business day via email. Email will include reminders on the Terms and Conditions.
 - b. **For branch transactions: Client needs to fill out the 2021 ALFM IRT Branch Entry Form in the branch. RBG front-liners must encode client's entry in the BIMi Promo Entry Sheet and attached the signed entry form.**
5. Qualifications is per investment account. Pooling of funds and combining of transactions are not allowed.
6. For the purpose of this promo, the investment/s of a qualified client will be subject to a **ONE YEAR HOLDING PERIOD**.
7. Validation of qualified clients will be done within 2 weeks at the end of each month. Order Amount as of validation date will be the basis for the qualification and corresponding rewards.
8. BIMi will notify the qualified client directly via email (for online subscription) and through their Relationship/Branch Managers (for branch transactions). Should the client disagree with the terms and conditions of the promo, he/she must send a non-conformity email to **bim_i_promo@bpi.com.ph**. Should this be the case, BIMi reserves the right to disqualify the client's participation in the promo.
9. Promo rewards will be tagged to client's investment account. If the client redeems fully/partially prior to the end of the holding period, BIMi reserved the right to deduct the corresponding amount (i.e. PHP 1,000 for every PHP 500,000) of the Giftaway eGC received by the client from his/her redemption proceeds.
10. The Giftaway eGC is not convertible to cash.
11. BIMi reserves the right to dispute the eligibility of the participation in the promo if redemption or reinvestment is identified. In case of dispute, the decision of BIMi, with the concurrence of DTI, will be final.

Visit giftaway.ph for the list of participating merchants.

DTI Fair Trade Permit No. FTEB-126984 Series of 2021.

This is not a deposit product. Earnings are not assured and principal amount invested is exposed to risk of loss. This product cannot be sold to you unless its benefits and risk have been thoroughly explained. If you do not fully understand this product, do not purchase or invest in it.

A Mutual Fund is an open end investment company registered with the Securities and Exchange Commission (SEC) in which the investible cash of numerous investors are pooled in a specific fund ("Fund") with the aim of achieving a specific investment objective. The Fund is NOT a DEPOSIT product and is not an obligation of, or guaranteed, or insured by the Fund Manager, and is not insured by the Philippine Deposit Insurance Corporation (PDIC). Due to the nature of the investments, yield and potential yields cannot be guaranteed. Any income or loss arising from market fluctuations and price volatility of the securities held by the Fund, even if invested in government securities, is for the account of the investor. As such, shares of the investor in the Fund, when redeemed, may be worth more or be worth less than his/her initial participation/contribution. Historical performance, when presented, is purely for reference purposes and is not a guarantee of future results. The Fund Manager is not liable for losses, unless upon willful default, evident bad faith or gross negligence. Investors are advised to read the Prospectus of the Fund which may be obtained from authorized distributors before deciding to invest.