



**BPI Investment
Management Inc.**

ALFM
MUTUAL FUNDS
BY BPI INVESTMENT MANAGEMENT INC.

Invest and get rewarded with Investment Real Thrills!

Invest in any of the ALFM Mutual Funds, and get a BPI ePay Gift Card, Philippine Airlines Travel Voucher, or equivalent shares of your Mutual Fund.

Promo period is from April 1 to June 30, 2017
Terms and conditions apply.



DESCRIPTION

2017 ALFM Investment Real Thrills

Invest and get rewarded with Investment Real Thrills!

For every P1,000,000 worth of contribution in the ALFM Mutual Funds, clients are entitled to receive P1,000 in equivalent shares of his/her mutual fund (or in gift cards/certificates).

**PROMO
MECHANICS**

1. The promo is open to all new and existing individual and corporate ALFM Mutual Funds clients of BPI Investment Management Inc.
2. The promo will run in two (2) batches. First batch will be from April 1 to June 30, 2017. Second batch will be from July 1 to September 30, 2017. The reward availment period is until July 31, 2017 and October 31, 2017 for batch 1 and batch 2 respectively.
3. Clients are entitled to receive P1,000 in equivalent shares of his/her mutual fund or in gift cards/certificates, for every P1,000,000 worth of investment in any or a combination of the ALFM Mutual Funds. Client may choose from the following gift card or certificates:
 - a. BPI ePay Gift Card
 - b. Philippine Airlines Travel Voucher
4. Client may choose a combination of rewards in equivalent shares or gift cards/certificates.
5. Investments should only be fresh funds contributed to any of the participating funds.

a. Participating ALFM Mutual Funds

ALFM MUTUAL FUNDS	
ALFM Money Market Fund	ALFM Euro Bond Fund
ALFM Peso Bond Fund	Philippine Stock Index Fund
ALFM Dollar Bond Fund	ALFM Growth Fund



	<ul style="list-style-type: none"> b. For dollar and euro-denominated funds, investment amount will be converted to its peso equivalent, based on closing rate of foreign-exchange on day of investment. c. Only investments made within the promo period are qualified. Investments which are basis for entry to this promo shall not be qualified for other ongoing promos of BPI Investment Management Inc. or its affiliates except for promotions involving enrollment in Investments Online, e-SOA for investments, and Regular Subscription Plan. d. Funds are subject to availability of mutual fund shares. e. Investment amount is based on the indicated amount after pricing or the actual amount debited from a client's settlement account and NOT on the subscription order amount. As investment subscription is based on no. of shares, it is advised that client invests more than the desired amount.
<p>TERMS AND CONDITIONS</p>	<ol style="list-style-type: none"> 1. For the purpose of this promo, investments will have a one (1)-year holding period. In the event that the client redeems fully/partially prior to the end of the one (1)-year holding period, BPI Investment Management Inc. reserves the right to deduct the value of the reward from the client/s' redemption proceeds. 2. The promo is exclusive to mutual fund accounts booked through BPI and BPI Family Savings Bank Branches or BPI Express Online and BPI Express Mobile. 3. Client may choose a combination of rewards in equivalent shares or gift cards/certificates. 4. To claim the rewards: <ol style="list-style-type: none"> a. Subscription Via Branches - Client must fill-out the claim certificate in the branch where the investment was made. If client chooses reward in form of gift card/certificate, complimentary gift will be delivered to this branch. b. Subscription Via BPI Express Online or BPI Express Mobile - Client must forward the confirmation e-mail of the investment subscription to bpi_investment@bpi.com.ph, together with the choice of reward and preferred branch for pick-up. If client chooses reward in form of gift card/certificate, client also has a choice to pick-up the reward at 18/F BPI Head Office. BPI Investment Management Inc. will reply within five (5) banking days to confirm receipt of promo participation and date of delivery of reward. 5. All the claim certificates and promo participation e-mails should be submitted or sent on or before July 14, 2017 for batch 1 and October 30, 2017 for batch 2. 6. Rewards will be processed by batch, every end of the month: <ol style="list-style-type: none"> a. Batch 1: April 28, May 31, June 30, and July 31, 2017 b. Batch 2: July 31, 2017, August 31, September 29 and October 31, 2017 7. The turnaround time for crediting of shares and delivery of gift cards/certificates after processing of rewards will be as follows: <ol style="list-style-type: none"> a. Metro Manila/GMMA : 10 working days b. Provincial : 15 working days 8. All the unclaimed gift card/s after August 31, 2017 for batch 1 and November 29, 2017 for batch 2 will be forfeited and returned to BPI Investment Management Inc. 9. Switching of funds is strictly not allowed. 10. BPI Investment Management Inc. has the right to verify the eligibility of the client and his/her investments and to check whether the investment is still outstanding at the end of the holding period.



	11. BPI Investment Management Inc. reserves the right to dispute the eligibility of participation in the promo if redemption or reinvestment is identified. In case of dispute, the decision of BPI Investment Management Inc. will be final.
--	---

Get in touch with our Investment Counselors:

Contact Numbers: 845-5770, 816-9944, 845-5441

E-mail: bpi_investment@bpi.com.ph

Website: www.alfmmutualfunds.com

A Mutual Fund is an open end investment company registered with the Securities and Exchange Commission (SEC) in which the investible cash of numerous investors are pooled in a specific fund ("Fund") with the aim of achieving a specific investment objective. The Fund is NOT a DEPOSIT product and is not an obligation of, or guaranteed, or insured by the Fund Manager, and is not insured by the Philippine Deposit Insurance Corporation (PDIC). Due to the nature of the investments, yield and potential yields cannot be guaranteed. Any income or loss arising from market fluctuations and price volatility of the securities held by the Fund, even if invested in government securities, is for the account of the investor. As such, shares of the investor in the Fund, when redeemed, may be worth more or be worth less than his/her initial participation/contribution. Historical performance, when presented, is purely for reference purposes and is not a guarantee of future results. The Fund Manager is not liable for losses, unless upon willful default, evident bad faith or gross negligence. Investors are advised to read the Prospectus of the Fund which may be obtained from authorized distributors before deciding to invest.