



Fund and Adventure Travel Promo!

Invest and get 1 e-affle ticket for every P10,000 investment for a chance to win a Trip to *Korea* for 2!

Promo period is from July 1 to September 30, 2017.
Terms and conditions apply.



Bonus: New-to-investment clients get twice the number of e-affle tickets!

DESCRIPTION

FUND and Adventure Travel Promo!

Invest and get 1 e-affle ticket for every P10,000 investment for a chance to win one of the following adventures for two (2). New-to-investment clients get twice the number of e-affle tickets corresponding to their investment. Clients may get a maximum of 500 tickets per quarter.

PROMO MECHANICS

1. The promo is open to new and existing Mutual Fund clients of BPI Investment Management Inc.
2. The promo will run from April 1, 2017 to March 31, 2018.
3. Clients will get an e-affle ticket for every P10,000* investment in any ALFM Mutual Fund from April 1, 2017 to March 31, 2018. New-to-investment** clients get twice the number of e-affle tickets corresponding to their investment.
*For dollar-denominated funds, investment amount will be converted to its peso equivalent.
** New-to-investment clients are those without existing mutual fund accounts.
4. A client is entitled to a maximum of 500 tickets per quarter.
5. The following are the participating ALFM Mutual Funds:

ALFM MUTUAL FUNDS	
ALFM Money Market Fund	ALFM Euro Bond Fund
ALFM Peso Bond Fund	Philippine Stock Index Fund
ALFM Dollar Bond Fund	ALFM Growth Fund

6. Depending on the date of investment, clients will be qualified in the specified covered period.

Covered Period	Date of Promo Entitlement E-mail	Draw Date	Prize
July 1 to September 30, 2017	October 17, 2017	October 27, 2017	3 winners of Trip to Korea (4D/3N) for 2



TERMS AND CONDITIONS

- 7. For joint accounts, only the primary investors will be given a ticket.
- 1. For the purpose of this promo, investments will have a 180-day holding period. In the event that the client redeems fully/partially prior to the end of the 180-day holding period, BPI Investment reserves the right to deduct the value of the raffle prize from the redemption proceeds of clients.
- 2. The promo is exclusive to investment accounts booked through the receiving branches (BPI or BPI Family Savings Bank Branches), and BPI Express Online or BPI Express Mobile App.
- 3. The number of e-affle tickets entitled to a client will depend on the total investments made in all ALFM Mutual Funds during the covered period.

Clients will receive an e-mail notification from BPI Investment depending on which covered period their investment qualifies. Should client fail to receive the e-mail notification, he/she can request for promo entitlement by sending an e-mail to bpi_investment@bpi.com.ph.

Covered Period	Date of Promo Entitlement E-mail	Draw Date	Prize
July 1 to September 30, 2017	October 17, 2017	October 27, 2017	3 winners of Trip to Korea (4D/3N) for 2

- 4. The trip-for-two includes the following only:
 - a. Roundtrip airfare from Manila to the indicated travel destination
 - b. 3 days and 2 nights accommodation in at least a 3-star hotel
 - c. Daily breakfast
 Tours, terminal fee, pocket money and meal expenses are for the personal account of the raffle winners. Winners shall likewise personally secure their travel visa, as may be applicable.
- 5. Winners may schedule the travel period within six (6) months after the draw date.
- 6. Winners must inform BPI Investment of his/her preferred travel period at least one (1) month before.
- 7. Prizes are transferable but non-convertible to cash.
- 8. Investments which are basis for entry to this promo shall not be qualified for other ongoing promos of BPI Investment / ALFM Mutual Funds or its affiliates except for promotions involving enrollment in Investments Online, e-SOA for investments, and RSP.
- 9. BPI Investment shall draw the winners electronically, using an online randomizer, on the scheduled draw dates.
- 10. The winners shall be notified via their registered e-mail address and contact number within 1 week after the raffle draw. Winners shall also be published on the official website of the ALFM Mutual Funds.
- 11. Winners must submit the following documents within sixty (60) days from the investor's receipt of the notification letter from BPI Investment:
 - a. Signed waiver form
 - b. Photocopy of a valid ID with photo (ex. Passport, Company ID with photo and signature, Driver's License, SSS ID, Voter's ID)
- 12. The winners authorize BPI Investment to disclose and publish their names, photos and other particulars as determined by BPI Investment to any person/s and in any mode or manner, as BPI Investment may deem appropriate, that is not in any way in violation of customer data privacy.



**BPI Investment
Management Inc.**

ALFM
MUTUAL FUNDS
BY BPI INVESTMENT MANAGEMENT INC.

13. Client can only win once for every draw. If client is drawn more than once, he/she gets the prize of higher value.
14. Switching of funds is strictly not allowed. (e.g. if a client has an existing Mutual Fund (MF) account invested in the ALFM Peso Bond Fund, he cannot terminate this particular MF account for reinvestment to a new or another MF account.)
15. BPI Investment has the right to verify the eligibility of the client and his/her investments and to check whether the investment is still outstanding at the end of the holding period.
16. BPI Investment reserves the right to dispute the eligibility of participation in the promo if redemption or reinvestment has been discovered. In case of dispute, the decision of BPI Investment will be final.

Get in touch with our Investment Counselors:

Contact Numbers: 845-5770, 816-9944, 845-5441

E-mail: bpi_investment@bpi.com.ph

Website: www.alfmmutualfunds.com

A Mutual Fund is an open end investment company registered with the Securities and Exchange Commission (SEC) in which the investible cash of numerous investors are pooled in a specific fund ("Fund") with the aim of achieving a specific investment objective. The Fund is NOT a DEPOSIT product and is not an obligation of, or guaranteed, or insured by the Fund Manager, and is not insured by the Philippine Deposit Insurance Corporation (PDIC). Due to the nature of the investments, yield and potential yields cannot be guaranteed. Any income or loss arising from market fluctuations and price volatility of the securities held by the Fund, even if invested in government securities, is for the account of the investor. As such, shares of the investor in the Fund, when redeemed, may be worth more or be worth less than his/her initial participation/contribution. Historical performance, when presented, is purely for reference purposes and is not a guarantee of future results. The Fund Manager is not liable for losses, unless upon willful default, evident bad faith or gross negligence. Investors are advised to read the Prospectus of the Fund which may be obtained from authorized distributors before deciding to invest.