

# INVESTMENT REAL THRILLS

Get PHP 1,000 worth of SODEXO eGC for every PHP 1,000,000 investment in ALFM Mutual Funds

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**PROMO NAME:** 2020 Investment Real Thrills - Instant Rewards Promo

**PROMO PERIOD:** July 1 to December 31, 2020

## PROMO MECHANICS

1. This promo is open to new and existing individual and corporate subscribers to Mutual Funds (MF) managed by BPI Investment Management Inc. (BIMI).
2. Promo period is from **July 1 – December 31, 2020**. Only investments made within the promo period are qualified.
3. Client must invest a minimum of **PHP 1,000,000** or **USD 20,000** in any of the participating mutual funds. Every PHP 1,000,000 or USD 20,000 investment entitles client to PHP 1,000 Sodexo Mobile Pass. There will be a limit of PHP10,000 worth of Sodexo Mobile Pass per client.
4. List of participating BIMI managed mutual funds:
  - ALFM Money Market Fund
  - ALFM Peso Bond Fund
  - ALFM Dollar Bond Fund
  - ALFM Euro Bond Fund
  - ALFM Growth Fund
  - Philippine Stock Index Fund
  - Ekklesia Mutual Fund
  - Solidaritas Fund

## TERMS & CONDITIONS:

1. Investments should only be fresh funds contributed to BIMI MFs.
2. Switching of funds is strictly not allowed (e.g. if a client has an existing MF account, he cannot redeem/terminate this particular MF account for reinvestment to a new or another MF account for the purpose of joining this promo.)
3. Combining or pooling of funds is also strictly not allowed (i.e., client cannot combine his investments in multiple MFs; only 1 fund is allowed per transaction or 1 investment account per entry)
4. To participate, clients must send their entries within the promo period, as follows:
  - a. For online subscriptions: Client must forward the confirmation e-mail of the investment subscription with subject title: 2020 IRT Online Entry to [bimi\\_promo@bpi.com.ph](mailto:bimi_promo@bpi.com.ph), together with their complete name, and investment account number. BIMI will confirm receipt of promo participation at the end of each business day via email.
  - b. For branch transactions: Client needs to fill out the 2020 IRT Branch Entry Form in the branch RBG front-liners must encode client's entry and attach a scanned copy of the accomplished form in the Promo Database.
5. For the purpose of this promo, the investment/s of a qualified client will be subject to a **ONE YEAR HOLDING PERIOD**.
6. By joining this promo, the qualified raffle participant agrees for BIMI to collect information such as financial information for purposes of processing his/her registration to the promo.
7. Validation of qualified clients will be done monthly following the schedule below. Amount of investment as of validation date will be the basis for the qualification and corresponding rewards.

Transaction Date of Entries	Validation Date	Holding Period
July 1 to 31, 2020	August 10, 2020	August 10, 2020 to August 10, 2021
August 1 to 31, 2020	September 7, 2020	September 7, 2020 to September 7, 2021
September 1 to 30, 2020	October 12, 2020	October 12, 2020 to October 12, 2021
October 1 to 31, 2020	November 9, 2020	November 9, 2020 to November 9, 2021
November 1 to 30, 2020	December 7, 2020	December 7, 2020 to December 7, 2021
December 1 to 31, 2020	January 11, 2021	January 11, 2021 to January 2022

8. BIMI will notify the qualified client directly via email (for online subscriptions) and through their Relationship/Branch Managers (for branch transactions). Should the client disagree with the Terms and Conditions of the promo, he/she must send a non-conformity email to [bimi\\_promo@bpi.com.ph](mailto:bimi_promo@bpi.com.ph). Should this be the case, BIMI reserves the right to disqualify the client's participation in the promo.

Terms and Conditions for Disqualification. An entry is deemed disqualified if:

- a. Redemption or reinvestment is identified in the participating account
  - b. Investment was done before or after the promo period
  - c. Investment is part of another promo
9. Promo rewards will be tagged to the client. If client redeems fully/partially prior to the end of the holding period, BIMI reserves the right to deduct the corresponding amount (i.e., PHP 1,000 for every PHP 1,000,000 or USD 20,000) of the Sodexo Mobile Pass received by the client from his/her redemption proceeds.
  10. The Sodexo Mobile Pass is non-convertible to cash.
  11. Investments, which are basis for qualification to this promo, will not be qualified for other ongoing promos of BPI AMTC and BIMI.
  12. BIMI, in concurrence with DTI, reserves the right to dispute the eligibility of participation in the promo if redemption or reinvestment is identified. In case of dispute, the decision of BIMI will be final.
  13. BIMI, in concurrence with DTI, reserves the right to terminate, discontinue or suspend the promo at any time.

TO VIEW THE LIST OF SODEXO MOBILE PASS MERCHANTS, CLICK HERE:  
<https://merchants.sodexo.ph/>

**This is not a deposit product. Earnings are not assured and principal amount invested is exposed to risk of loss. This product cannot be sold to you unless its benefits and risks have been thoroughly explained. If you do not fully understand this product, do not purchase or invest in it.**

A Mutual Fund is an open end investment company registered with the Securities and Exchange Commission (SEC) in which the investible cash of numerous investors are pooled in a specific fund ("Fund") with the aim of achieving a specific investment objective. The Fund is NOT a DEPOSIT product and is not an obligation of, or guaranteed, or insured by the Fund Manager, and is not insured by the Philippine Deposit Insurance Corporation (PDIC). Due to the nature of the investments, yield and potential yields cannot be guaranteed. Any income or loss arising from market fluctuations and price volatility of the securities held by the Fund, even if invested in government securities, is for the account of the investor. As such, shares of the investor in the Fund, when redeemed, may be worth more or be worth less than his/her initial participation/contribution. Historical performance, when presented, is purely for reference purposes and is not a guarantee of future results. The Fund Manager is not liable for losses, unless upon willful default, evident bad faith or gross negligence. Investors are advised to read the Prospectus of the Fund which may be obtained from authorized distributors before deciding to invest.